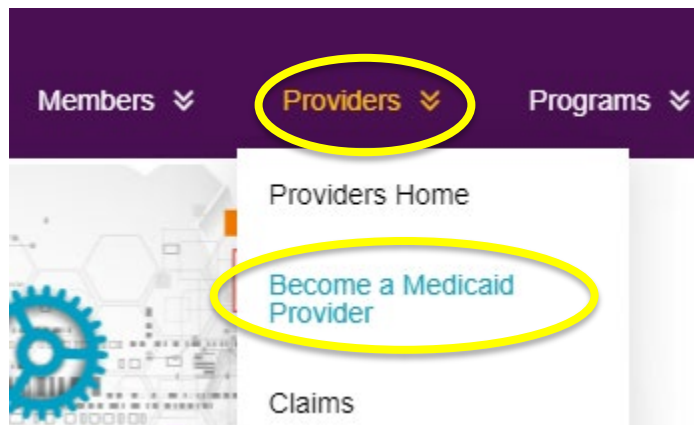


## Pharmacist Provider Enrollment Cheat Sheet

- 1) A Utah ID is required. If you have not yet set up a Utah ID, visit <https://id.utah.gov>
  - a. Select the **Create an account** link on the web page
  - b. Using a valid email address, follow the prompts for Utah ID creation
  - c. For step-by-step instructions, please visit <https://idhelp.utah.gov> and select **Account Creation**
- 2) An NPI (National Provider Identifier) is required. If you have not yet signed up for an NPI, visit <https://nppes.cms.hhs.gov/#/>
  - a. Select **Create a New Account**
  - b. Once you have created an account, you must fill out the application to request an NPI number
  - c. NPI numbers should be assigned with 15 days of application
- 3) Once you have a Utah ID and NPI number, go to <https://medicaid.utah.gov>
  - a. On the page headings located at the top of the page, click **Providers**, in the drop down select, **Become a Medicaid Provider** which opens a page entitled **Become a Medicaid Provider**

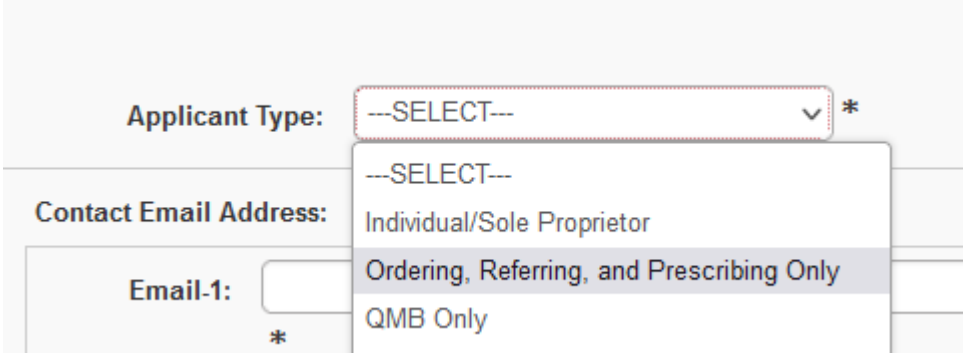


- i. This page lists steps required to become a Medicaid provider
- ii. Halfway down the page, you will see a heading-**New Enrollment Application and Track Your Application** section
  1. The first sentence under this heading states *“To become a Utah Medicaid Provider or to track your application, click on the PRISM Portal.”* The words **PRISM Portal** is the link to the PRISM Portal login.

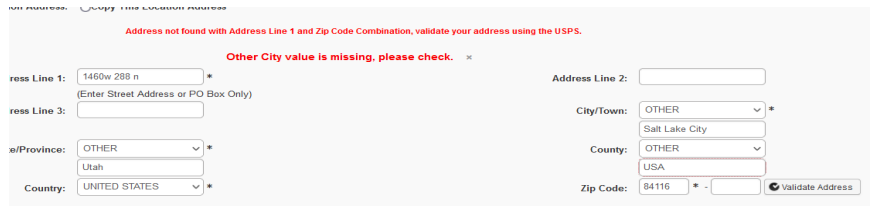
### PRISM Portal.

2. Click on the PRISM link on the web page (as described in prior step)
3. To login to the PRISM Portal:
  - a. Enter Utah ID (instructions for obtaining a Utah ID listed in Step 1)
  - b. Enter password

- c. Multi-Factor Authentication (MFA) is required to login to PRISM Portal
  - i. Instructions for MFA can be found on the **Become a Medicaid Provider** page or at this link [https://medicaid.utah.gov/Documents/wbts/mfa-prism/presentation\\_html5.html](https://medicaid.utah.gov/Documents/wbts/mfa-prism/presentation_html5.html)
- b. Once logged in to PRISM Portal, you must complete the New Provider Enrollment
  - i. Click the **New Enrollment** link at the top of the page
    - 1. Enrollment Type page will open
      - a. Individual/Sole Proprietor is selected by default
        - i. Regular Individual/Sole Proprietor is selected by default
      - b. Leave the defaulted selections as your selections and click the **Submit** button located at the bottom left of the webpage
    - 2. Basic Information/W9/Home Address pages will open
      - a. Fill out all fields with an asterisk (\*) which indicates it is a required field
      - b. Within the **Basic Information section**, there is an **Applicant Type drop down**. You should select **Ordering, Referring and Prescribing Only**



- i. Ensure your email address is correct; an email will be sent for any needed correction
- ii. Continue working through the **W9 Information section**, **Home Address section** and the **Location Address Details**, be sure to validate your address by clicking the **Validate Address** button placed after the zip code.
- iii. If you have entered an invalid address, click OK and enter in the City, State and County in the boxes below "OTHER" Click OK, OK



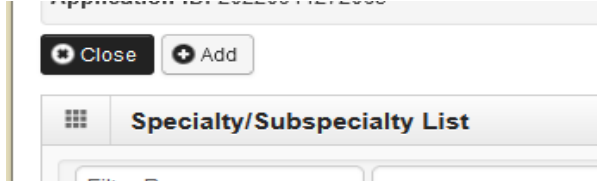
- iv. Click the **Finish** button at the bottom right of the webpage
- v. Once you click the Finish button, you should receive a pop-up message listing your Application ID
  - 1. Write down your Application ID so you can track your application.

c. Enrollment Steps

- i. Basic Information Status should be completed
  - 1. Complete each REQUIRED step; you may bypass any UNREQUIRED steps

a. Specialties

- i. Click **ADD** and enter one of these 2 specialties



- 1. Suppliers, Pharmacist, No Subspecialty
- 2. Suppliers, Pharmacist, General Practice

b. Add Provider Controlling Interest/Ownership Details

- i. Click **ADD** to add a Managing Employee

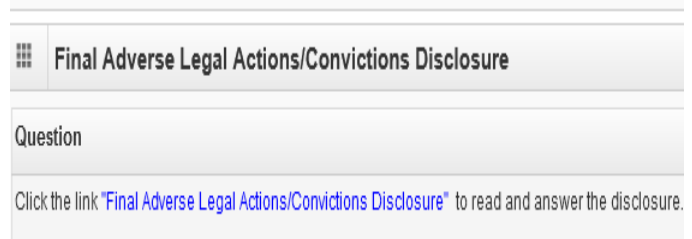
1. Type: Managing Employee

- a. Enter the following required fields (indicated with \*):
  - Percentage Owned
  - Social Security Number
  - First Name
  - Last Name
  - Phone Number
  - Date of Birth
  - Start Date (Licensure Receipt)
  - Address (validate address)

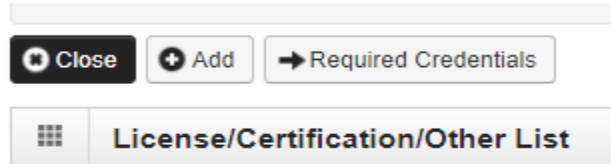
2. Click **OK**

3. Click **Owner SSN/EIN/TIN**

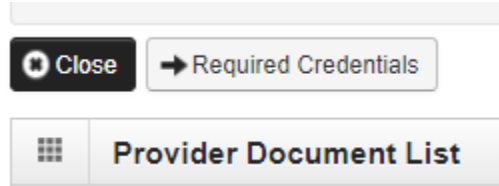
- a. Scroll to the bottom of the page and click Final Adverse Legal Actions Convictions Disclosure link



- b. Select Yes or No
  - c. Click OK
  - d. At the top Click Close
- c. License (add professional license information) Click Close



- d. Taxonomy Details
  - i. Enter one of the following:
    - 1. 1835G0000X (Regular Individual/Sole Proprietor) or 183500000X
- e. Complete Enrollment Checklist
  - i. Read through each questions answering Yes or No
  - ii. After answering all the questions, click save at the top left of the screen, then click close
- f. Upload Documents
  - i. Click the **REQUIRED DOCUMENTS** to get the links for:



- 1. **Provider Agreement for Medicaid**  
(If unable to complete digitally (using fill & sign options), please print out, fill out the document, and scan it in to be uploaded)  
<https://medicaid.utah.gov/Documents/pdfs/agreement2011.pdf>
  - a. Fill out Page 1
  - b. Sign and date Page 8

2. **Provider User Access Agreement**  
(If unable to complete digitally (using fill & sign options), please print out, fill out the document, and scan it in to be uploaded)  
<https://medicaid.utah.gov/Documents/cover-sheets/PRISM-SEC-AGRMNT.pdf>
  - a. **Section 1-User Information**
    - i. Be sure to add the Utah ID created in Step 1
  - b. **Section 2-C1 Access Information**
    - i. **Domain Name** is the **Provider NPI**
    - ii. **Justification for Access** should state **New Enrollment**
  - c. **Section 3-Sign and Date**
    - i. Use link at the top of the page to sign and add initials where required (use fill and sign option to see the signing and initialing option)
  - d. **Section 4-**
    - i. Needs to be initialed if you checked the box in Section 2 for Provider Security, Account Administrator
3. **Upload documents** in Upload documents section
  - a. Click ADD
  - b. Document Type-Agreement,
    - i. Document Name-Provider Agreement (for Provider Agreement)
    - ii. Document Name-User Security Agreement (for User Security Agreement)
4. Upload Professional License
  - a. Click ADD
  - b. Document Type-License
  - c. Document Name-Professional License
  - d. Click OK
  - ii. Check all documents are uploaded in the document list
  - iii. Close

**g. Submit the Enrollment**

- i. Click next in the upper left-hand corner
- ii. **Terms and Conditions** page will open
  1. Click **Sign and Date**
  2. Click **Submit Application** in upper right-hand corner

**h. You will receive a message stating Successful Enrollment**

- ii. You may now **Track Application** with the link at the top of the PRISM Portal
  1. PRISM Portal Main Page **Provider Menu**
    - a. **Track Enrollment Application** link

Please contact the Utah Medicaid Provider Enrollment Team for assistance

O:1-800-662-9651 option 3,4

F:801-536-0471

providerenroll@utah.gov